

## SERVICE PROVIDER PORTAL TRAINING

New User Setup and Management

This training will cover setting up new users in the Service Provider Portal (SPP), and managing different user types.

This document is a component of the training for the SPP. This training precludes using the SPP for any actions, and should be completed prior to any additional training.

Only authorised users will have access to the SPP.

Containers for Change Collect / 24/09/2023



## Setting Up New Users in the Service Provider Portal

- 1. Go to the Service Provider Portal: SPP
- 2. Click CREATE AN ACCOUNT.

Create an account

3. Complete the new user form.

Create an account
First name:
Last name:
Email address:
We will send you a confirmation link.
Submit

4. A verification email will be sent, then follow the link in the email.



5. Set a password for the account.

Please choose a password.
Password:
Re-enter Password:
Submit

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Confirm that the information is correct in the BUSINESS
 PROFILE tab, or click on the button on the dashboard.

Business Profile

• Complete business profile

7. Click the **BUSINESS PROFILE** dropdown section and fill out the form.

Entity type:	
Select Entity Type	ř
Entity name:	Entity email:
Entity phone (numbers only):	Entity website (business.com.au)
Entity address line 1:	Entity address line 2:
Entity city:	Entity postal code (numbers only):

 Click the SAVE button at the bottom left of the form — this will be submitted for approval by WARRRL administrators for admin user status.
 NOTE: The admin user can be changed by contacting WARRRL administrators for

NOTE: The admin user can be changed by contacting WARRRL administrators for re-approval <u>operations@warrrl.com.au</u>.

**9.** The **SITES** dropdown section will only display sites when the administrator of an entity has successfully registered for the portal. When the admin user has been

approved, the **SITES** section will work to identify which services the different sites will provide.

▼ Sites
A No sites to display. Once your business profile is completed and authenticated your sites will appear here

	Bag Drop	Collect
ABC Foundation - Carnarvon WC20001001	~	*
ABC Foundation - Coral Bay WC20001002	~	~
ABC Foundation - Denham WC20001003	~	~
ABC Foundation - Exmouth WC20001004	~	~
ABC Foundation - Meekatharra WC20001005	~	~



**10.** The **USERS** dropdown section is to manage all the users under the admin account. This will look different before and after administrative approval has happened as well.

**11.** User Types define owner, admin, normal table and what levels are each thing

- Users				✓ Users			
Name	Email	Access		Name	Email	cess	
Container Sally	clickandcollect+2@warrrl.com.au	OWNER	▶ Manage	Click Collect Owner	clickan Manage	NNER	► Ma
AYou will be a	ble to add additional users after w	e have aut	henticated your	Click Collect Admin	collectadmin@warrrl.com.au	ADMIN	► Ma
			,	Click Collect Normal	collectnormal@warrrl.com.au	NORMAL	► Ma
				Add new user			
Email all user me	anagement queries to operations@	warrrl.cor	n.au.				

**12.** Click the **MANAGE** dropdown to edit user details.

13. Click ADD NEW USER to add a new user.

14. Fill in the form for a new portal user. This allows admins to decide which users have a certain access level and to be linked to different sites.

Mar	age Portal User	Add new user	Close
	* Access level:		
	Normal		~
	* First name:		
	*Last name:		
	* Email:		
r T	Select the sites this user has access to ABC Foundation - Carnarvon ABC Foundation - Coral Bay		
	ABC Foundation - Denham ABC Foundation - Exmouth		
	ABC Foundation - Meekatharra		



- **15.** Any new users are then sent a **confirmation email**; new users should follow the link and set up a password in the SPP. Unconfirmed users will be labelled in the user list.
- **16.** Admins can edit the users further by choosing one from the list and clicking **UPDATE**.

Manage Portal U	Jser		Close
User Info Last, first: User Type: Email: Update	Sally, Conatiner Admin user clickandcollect+1@warrrl.com.au	Sites ABC Foundation - Carnarvon ABC Foundation - Coral Bay ABC Foundation - Denham ABC Foundation - Exmouth ABC Foundation - Meekatharra	